

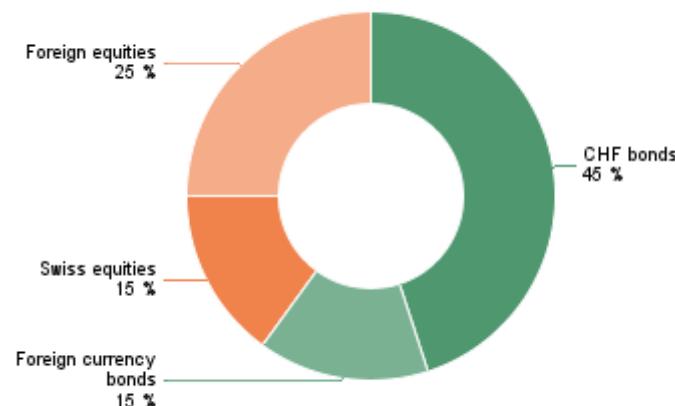
## Strategy description

Strategy aiming to replicate the Pictet LPP 40 2000 benchmark using passive funds managed by UBS Asset Management. This strategy's risk profile is tilted towards growth, consisting of a high allocation to equities, resulting in a high investment risk.

## Risk profile



## Strategic Asset Allocation



## Historical Returns



## Yearly returns

	YTD	2024	2023	2022	2021	2020
FCT 1e 40 Index	4.59%	10.62%	7.16%	-14.91%	6.89%	3.47%
Pictet LPP 2000 40 TR CHF	4.26%	10.54%	7.09%	-14.80%	7.06%	3.40%

## Annualized Performance over Last 5 Years

	1 Month	YTD	1 Year	3 Years	5 Years
FCT 1e 40 Index	-0.17%	4.59%	4.59%	7.43%	2.43%
Pictet LPP 2000 40 TR CHF	-0.14%	4.26%	4.26%	7.26%	2.40%

## Key Information

Foreign currency exposure	40.00%
Proportion of active investments	0.00%
Rebalancing	Weekly (according to the schedule set by the foundation)
Benchmark	Pictet LPP 2000 40 TR CHF

## Key Risk-Return Statistics 5 Years

	Strategy	Benchmark
Standard Deviation	6.45%	6.48%
Sharpe Ratio	0.39	0.38
Max Drawdown	-16.41%	-16.23%
Tracking Error	0.42%	

Legend: Performance is calculated on a monthly basis using a time-weighted return (TWR) applied to the investment portfolio, excluding operational cash. Returns are shown net of third-party management fees and custody charges. Foreign currency exposure is reported after taking hedging transactions into account. The ESG allocation reflects the share of investments in ESG-labelled funds, as defined by the respective fund managers.

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