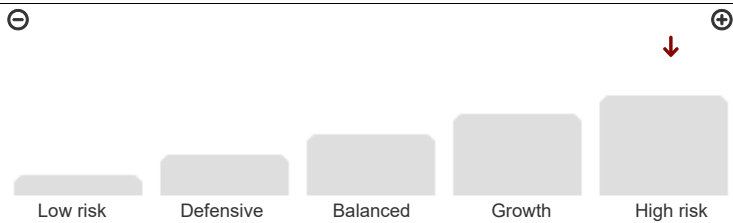


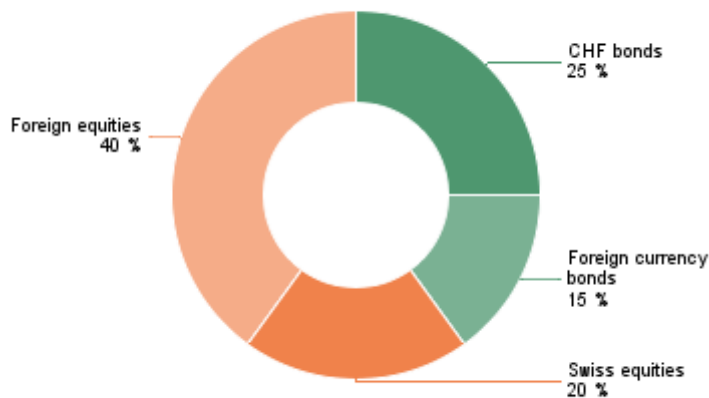
Strategy description

Strategy aiming to follow the Pictet LPP 60 2000 benchmark using passive funds managed by UBS Asset Management. This strategy's risk profile is "high risk", consisting of a very high allocation to equities, resulting in a very high investment risk.

Risk profile



Strategic Asset Allocation



Key Information

| | |
|----------------------------------|--|
| Foreign currency exposure | 55.00% |
| Proportion of active investments | 0.00% |
| Rebalancing | Weekly (according to the schedule set by the foundation) |
| Benchmark | Pictet LPP 2000 60 TR CHF |
| Total expense | 0.34% |

Historical Returns



Yearly returns

| | YTD | 2025 | 2024 | 2023 | 2022 | 2021 |
|---------------------------|-------|-------|--------|-------|---------|--------|
| UP 60 Index | 5.08% | 6.52% | 13.80% | 7.64% | -15.86% | 11.83% |
| Pictet LPP 2000 60 TR CHF | 5.20% | 6.29% | 13.76% | 7.68% | -15.69% | 11.99% |

Annualized Performance over Last 5 Years

| | 1 Month | YTD | 1 Year | 3 Years | 5 Years |
|---------------------------|---------|-------|--------|---------|---------|
| UP 60 Index | 2.86% | 5.08% | 11.76% | 9.22% | 3.86% |
| Pictet LPP 2000 60 TR CHF | 2.75% | 5.20% | 11.79% | 9.18% | 3.95% |

Key Risk-Return Statistics 5 Years

| | Strategy | Benchmark |
|--------------------|----------|-----------|
| Standard Deviation | 8.28% | 8.33% |
| Sharpe Ratio | 0.48 | 0.49 |
| Max Drawdown | -17.52% | -17.44% |
| Tracking Error | 0.53% | |

Legend: Performance is calculated on a monthly basis using a time-weighted return (TWR) applied to the investment portfolio, excluding operational cash. Returns are shown net of third-party management fees and custody charges. Foreign currency exposure is reported after taking hedging transactions into account. The ESG allocation reflects the share of investments in ESG-labelled funds, as defined by the respective fund managers.

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