

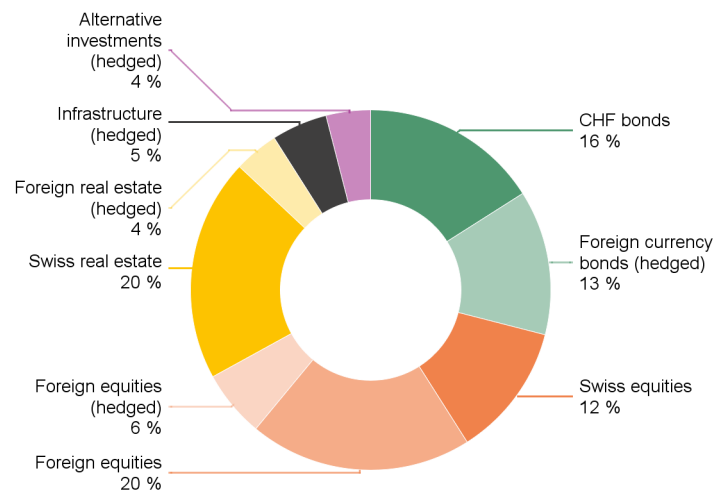
Strategy description

Diversified strategy inceptioned by the Pension Committee of your pension fund, composed of investment funds managed by various best-in-class managers.

Historical Returns



Strategic Asset Allocation



Yearly returns

	YTD	2025	2024	2023	2022	2021
Strategy Genesis	3.73%	6.23%	9.93%	6.18%	-14.90%	8.52%
Pictet LPP 2005 40 Plus TR CHF	2.33%	3.23%	10.09%	7.45%	-14.92%	10.05%

Annualized Performance over Last 5 Years

	1 Month	YTD	1 Year	3 Years	5 Years
Strategy Genesis	1.82%	3.73%	9.18%	7.45%	2.74%
Pictet LPP 2005 40 Plus TR CHF	1.40%	2.33%	6.18%	6.44%	2.15%

Key Information

Foreign currency exposure	20.00%
Proportion of active investments	26.75%
Rebalancing	Monthly
Benchmark	Pictet LPP 2005 40 Plus TR CHF

Key Risk-Return Statistics 5 Years

	Strategy	Benchmark
Standard Deviation	6.43%	7.02%
Sharpe Ratio	0.43	0.32
Max Drawdown	-16.30%	-16.15%
Tracking Error	1.34%	

Legend: Performance is calculated on a monthly basis using a time-weighted return (TWR) applied to the investment portfolio, excluding operational cash. Returns are shown net of third-party management fees and custody charges. Foreign currency exposure is reported after taking hedging transactions into account. The ESG allocation reflects the share of investments in ESG-labelled funds, as defined by the respective fund managers.

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