

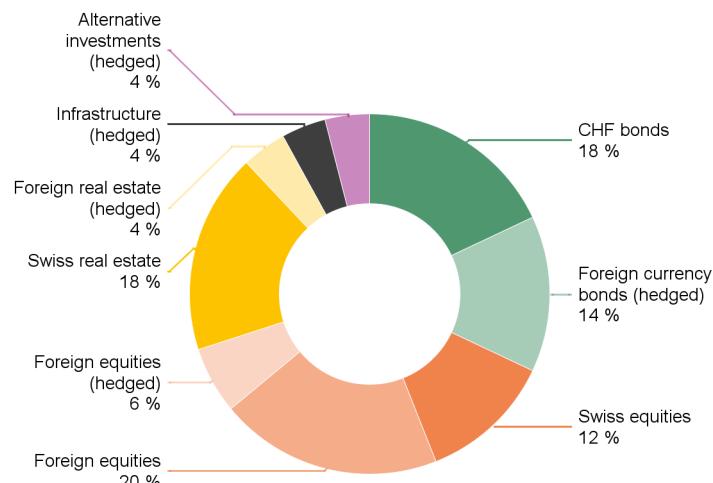
## Strategy description

Diversified strategy inception by the Pension Committee of your pension fund, composed of investment funds managed by various best-in-class managers.

## Historical Returns



## Strategic Asset Allocation



## Yearly returns

	YTD	2024	2023	2022	2021	2020
Strategy Genesia	5.85%	9.93%	6.18%	-14.90%	8.52%	4.77%
Pictet LPP 2005 40 Plus TR CHF	3.31%	10.09%	7.45%	-14.92%	10.05%	3.15%

## Annualized Performance over Last 5 Years

	1 Month	YTD	1 Year	3 Years	5 Years
Strategy Genesia	0.48%	5.85%	5.85%	6.30%	3.14%
Pictet LPP 2005 40 Plus TR CHF	0.46%	3.31%	2.75%	5.67%	3.09%

## Key Information

Foreign currency exposure	20.00%
Proportion of active investments	24.75%
Rebalancing	Monthly
Benchmark	Pictet LPP 2005 40 Plus TR CHF

## Key Risk-Return Statistics 5 Years

	Strategy	Benchmark
Standard Deviation	6.36%	6.94%
Sharpe Ratio	0.5	0.46
Max Drawdown	-16.30%	-16.15%
Tracking Error	1.37%	

Legend: Performance is calculated on a monthly basis using a time-weighted return (TWR) applied to the investment portfolio, excluding operational cash. Returns are shown net of third-party management fees and custody charges. Foreign currency exposure is reported after taking hedging transactions into account. The ESG allocation reflects the share of investments in ESG-labelled funds, as defined by the respective fund managers.

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