

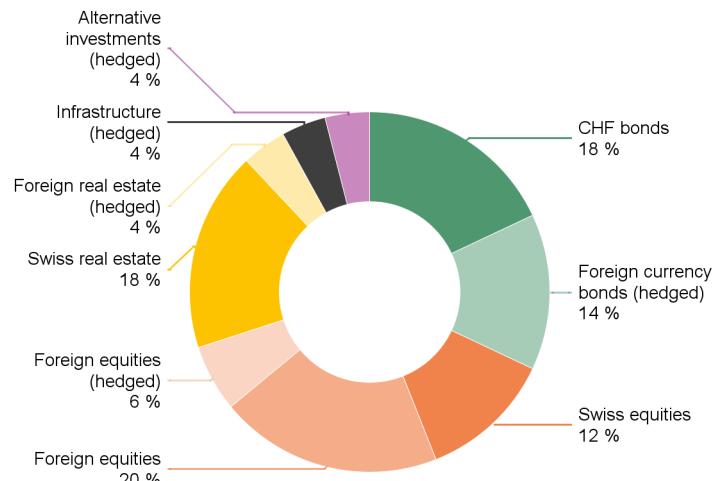
Strategy description

Diversified strategy inception by the Pension Committee of your pension fund, composed of investment funds managed by various best-in-class managers.

Historical Returns



Strategic Asset Allocation



Yearly returns

	YTD	2024	2023	2022	2021	2020
Strategy Genesia	6.23%	9.93%	6.18%	-14.90%	8.52%	4.77%
Pictet LPP 2005 40 Plus TR CHF	3.23%	10.09%	7.45%	-14.92%	10.05%	3.15%

Annualized Performance over Last 5 Years

	1 Month	YTD	1 Year	3 Years	5 Years
Strategy Genesia	0.35%	6.23%	6.23%	7.43%	2.74%
Pictet LPP 2005 40 Plus TR CHF	-0.08%	3.23%	3.23%	6.88%	2.71%

Key Information

Foreign currency exposure	20.00%
Proportion of active investments	24.75%
Rebalancing	Monthly
Benchmark	Pictet LPP 2005 40 Plus TR CHF

Key Risk-Return Statistics 5 Years

	Strategy	Benchmark
Standard Deviation	6.29%	6.91%
Sharpe Ratio	0.44	0.4
Max Drawdown	-16.30%	-16.15%
Tracking Error	1.36%	

Legend: Performance is calculated on a monthly basis using a time-weighted return (TWR) applied to the investment portfolio, excluding operational cash. Returns are shown net of third-party management fees and custody charges. Foreign currency exposure is reported after taking hedging transactions into account. The ESG allocation reflects the share of investments in ESG-labelled funds, as defined by the respective fund managers.

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