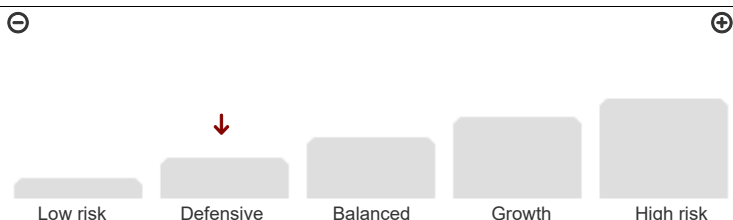


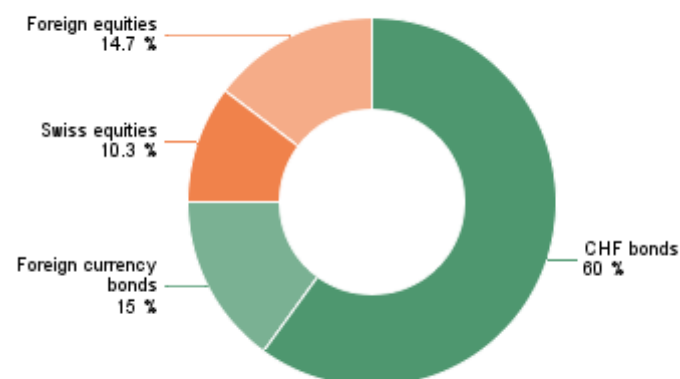
## Strategy description

Strategy aiming to replicate the Pictet LPP 25 2000 benchmark using passive funds managed by UBS Asset Management. This strategy's risk profile is defensive, meaning a low allocation to equities and consequently a low investment risk.

## Risk profile



## Strategic Asset Allocation



## Key Information

|                                  |                                                          |
|----------------------------------|----------------------------------------------------------|
| Foreign currency exposure        | 29.70%                                                   |
| Proportion of active investments | 0.00%                                                    |
| Rebalancing                      | Weekly (according to the schedule set by the foundation) |
| Benchmark                        | Pictet LPP 2000 25 TR CHF                                |

## Historical Returns



## Yearly returns

|                           | YTD   | 2025  | 2024  | 2023  | 2022    | 2021  |
|---------------------------|-------|-------|-------|-------|---------|-------|
| FCT 1e 25 Index           | 2.83% | 2.77% | 8.61% | 6.88% | -14.22% | 3.44% |
| Pictet LPP 2000 25 TR CHF | 2.97% | 2.60% | 8.41% | 6.71% | -14.16% | 3.47% |

## Annualized Performance over Last 5 Years

|                           | 1 Month | YTD   | 1 Year | 3 Years | 5 Years |
|---------------------------|---------|-------|--------|---------|---------|
| FCT 1e 25 Index           | -0.70%  | 2.83% | 5.11%  | 5.44%   | 0.95%   |
| Pictet LPP 2000 25 TR CHF | -0.57%  | 2.97% | 5.21%  | 5.37%   | 0.91%   |

## Key Risk-Return Statistics 5 Years

|                    | Strategy | Benchmark |
|--------------------|----------|-----------|
| Standard Deviation | 5.48%    | 5.48%     |
| Sharpe Ratio       | 0.17     | 0.16      |
| Max Drawdown       | -15.75%  | -15.55%   |
| Tracking Error     | 0.65%    |           |

Legend: Performance is calculated on a monthly basis using a time-weighted return (TWR) applied to the investment portfolio, excluding operational cash. Returns are shown net of third-party management fees and custody charges. Foreign currency exposure is reported after taking hedging transactions into account. The ESG allocation reflects the share of investments in ESG-labelled funds, as defined by the respective fund managers.

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