

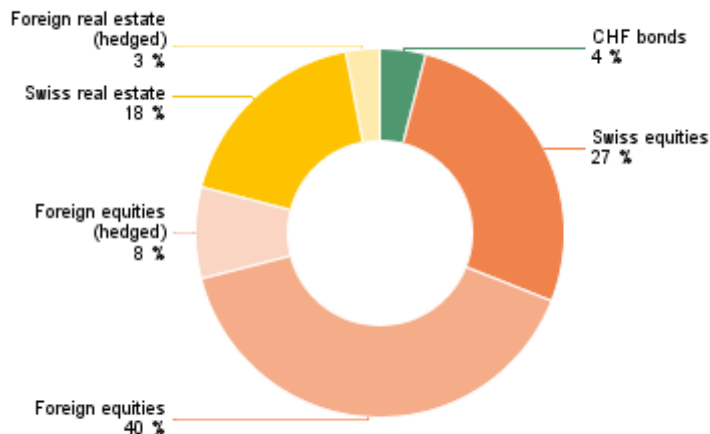
## Strategy description

The strategy, inceptioned by FCT 1e, invests in bonds, equities and real estate with a focus on diversification. The investment funds making up the strategy are managed by various best-in-class managers. The investment funds are managed passively or actively, depending on asset class. This strategy's risk profile is "high risk", consisting of a very high allocation to equities, resulting in a very high investment risk.

## Risk profile



## Strategic Asset Allocation



## Key Information

Foreign currency exposure	40.00%
Proportion of active investments	22.93%
Rebalancing	Weekly (according to the schedule set by the foundation)
Benchmark	Pictet LPP 2005 60 Plus TR CHF

## Historical Returns



## Yearly returns

	YTD	2025	2024	2023	2022	2021
FCT 1e 75 Global	4.19%	10.71%	15.25%	7.77%	-16.32%	17.46%
Pictet LPP 2005 60 Plus TR CHF	1.57%	4.20%	12.85%	8.24%	-16.04%	15.97%

## Annualized Performance over Last 5 Years

	1 Month	YTD	1 Year	3 Years	5 Years
FCT 1e 75 Global	5.33%	4.19%	18.16%	10.96%	5.44%
Pictet LPP 2005 60 Plus TR CHF	3.92%	1.57%	9.89%	7.59%	3.14%

## Key Risk-Return Statistics 5 Years

	Strategy	Benchmark
Standard Deviation	9.54%	8.85%
Sharpe Ratio	0.59	0.38
Max Drawdown	-18.44%	-17.87%
Tracking Error	2.44%	

Legend: Performance is calculated on a monthly basis using a time-weighted return (TWR) applied to the investment portfolio, excluding operational cash. Returns are shown net of third-party management fees and custody charges. Foreign currency exposure is reported after taking hedging transactions into account. The ESG allocation reflects the share of investments in ESG-labelled funds, as defined by the respective fund managers.

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